



## ***North Carolina Society of Enrolled Agents***

Presents

### **An Exceptional Fall Education Event**

**Date:** September 21 & 22 (Thursday and Friday)

**Location:** Embassy Suites Hotel - Greensboro Airport, Greensboro, NC

Join us for an exciting and informative two days covering topics all tax practitioners can use in advising their clients. Many of our favorite speakers are returning by popular demand, and we are thrilled to add to our roster several experienced speakers who have not presented at our events before.

**Thursday, September 21, 2017: 7-8 a.m. Registration – Session begins at 8:00 a.m.**

- [Federal Tax Issues](#) – Keith A. Wood, Attorney, CPA, Carothers & Roth, PA, Attorneys at Law
- [Mediation: Pros & Cons](#) – Brent Solomon, EA, Tax Services & Consultants
- [Social Security Planning](#) – Warren Coble, Certified Senior Advisor, Warren Coble & Associates, Inc.
- [ACA Issues](#) - Jason Cogdill, Benefits & ERISA Attorney, Probenefits, Inc.
- [Data Breach: Don't Take the Bait](#) - Eugenia Tabon, IRS Senior Stakeholder Liaison, IRS Greensboro
- [Collections](#) – IRS Representatives
- [Ethics](#) - Bill Nemeth, EA, Tax Audit Guardian

**Friday, September 22, 2017: 7-8 a.m. Registration - Session begins at 8:00 am.**

- [Additional Use of IRS Transcripts](#) – Bill Nemeth, EA, Tax Audit Guardian
- [Cash Basis Business](#) – Ben Tallman, EA, USTCP, Tallman's Tax Service LLC
- [Update from NC Department of Revenue](#) – North Carolina Department of Revenue Representatives
- [Partnership Taxation](#) – Galina "Allie" Petrova, Petrova Law PLLC
- [Dangerous Liaisons – Caregiver Problems](#) - Ben Tallman, EA, USTCP, Tallman's Tax Service LLC
- [From Audit to Tax Court](#) - Ben Tallman, EA, USTCP, Tallman's Tax Service LLC

Please visit [www.ncseaonline.com](http://www.ncseaonline.com) for updated information on complete course descriptions and speaker biographies. Topics, speakers, and times are subject to change without notice.

The [Askew Foundation, Inc.](#) offers a scholarship to attend [NCSEA Fall Education Event](#) Scroll **down** to News & Benefits on [www.ncseaonline.com](http://www.ncseaonline.com) for [information](#) and to access an [application](#).

Cost of seminar includes Deluxe Lunch Buffet and snacks and drinks each day.

NAEA Member: \$ 205.00 Non-EA Employee of NAEA Member: \$205.00 Non-NAEA Member: \$ 305.00

Networking with IRS & NCDOR Employees & Fellow EAs - no additional charge!

***Space is limited! Register online today at [www.ncseaonline.com](http://www.ncseaonline.com)!***

# North Carolina Society of Enrolled Agents

## 2017 Fall Education Event Registration Form

**When:** Classes begin Thursday, September 21, at 8:00 a.m. & end Friday, September 22, at 5:00 p.m.  
Registration each day from 7:00 a.m. to 8:00 a.m.

**Where:** Embassy Suites Hotel - Greensboro Airport, 204 Centreport Drive, Greensboro, NC 27409

[Accommodations – Embassy Suites Hotel – Greensboro Airport:](#)

**Nightly Room Rate:** [\\$128.00 per standard suite per night](#) - Special rate applies to overnight stays on 9/20 & 9/21. This favorable rate is available until August 24th or until our block of rooms is filled, whichever occurs first. **Book your room early!!**

**Reservations:** Call 1-800-Embassy or (336) 668-4535 and **mention NCSEA**. To [book online](#), go to <http://www.embassysuites.com> and use **promotional code NCS**.

**Directions:** <http://www.embassysuitesgreensboro.com>, then click on “maps.”

**All overnight guests of the Embassy Suites – Greensboro Airport Hotel are entitled to a complimentary cooked-to-order breakfast daily and a nightly evening reception.**

**Early Bird Special #1:** [Book your room](#) by **August 24, 2017** to be entered in a drawing for a chance to receive your **suite for free** (max of 2 nightly room rates of \$128.00 plus taxes).

**Early Bird Special #2:** Register for CE by **August 24, 2017** to be entered in a drawing for a chance to receive a **\$100 gift certificate** towards a future NCSEA CE event (certificate valid for 2 years).

Name: \_\_\_\_\_ EA \_\_\_ CPA \_\_\_ JD \_\_\_ AFSP Participant \_\_\_  
(Name as it appears on your PTIN registration card.)

PTIN: \_\_\_\_\_ (P followed by 8 digits. For IRS CE credits, you must provide us with your correct and complete PTIN.)

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Email: \_\_\_\_\_

**Exclusive Offer for Attending NAEA Members:** Enhance the skills of your employees. Bring non-EA employees with you for just \$205.00 per employee. To receive this discount, you must register and attend the event with your employees.

### REGISTER EARLY - SEATING IS LIMITED

		<u>Your Cost</u>
NAEA Member or Associate:	\$ 205.00	_____
Non-NAEA Member or Associate	\$ 305.00	_____
Member's Non-EA Employee:	\$ 205.00 x _____ (# of employees)	_____
		_____ Total Cost

Please provide non-EA Employee Name(s), PTINs and email addresses on a separate sheet of paper.

We request that all participants register online. This will ensure that we have the correct information in our database including your PTIN. Once you register and make payment online, you will receive confirmation emails and a receipt. Non-members can use the non-member link on the website. Members must [sign in](#) to obtain their discount. If you have forgotten your password, click the “**Forgot password**” link, enter the email that National (NAEA) has on file, and you will be directed to setup a new password. For security reasons, we do not have access to any member’s password.

You may pay by [check or credit card](#).

- [Check](#) – Send a check payable to “NCSEA” with your registration form to the address below.
- [Credit card](#) - Complete the information below and fax registration form to 828-464-8300 or scan and email to administrator@ncseonline.org.

VISA \_\_\_\_\_ MasterCard \_\_\_\_\_ Discover \_\_\_\_\_ American Express \_\_\_\_\_

Card #: \_\_\_\_\_ Card Security #: \_\_\_\_\_ Expiration: \_\_/\_\_/\_\_\_\_

Name as it appears on card: \_\_\_\_\_ Signature: \_\_\_\_\_

**Please fax or mail your payment and registration form to:**  
or register & pay online at [www.ncseonline.com](http://www.ncseonline.com). You must [log in to register and pay online](#).

**Refund Policy:** For a full refund, all cancellations must be sent to Candace Cansler in writing by September 1, 2017.

North Carolina Society of Enrolled Agents  
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