

North Carolina Society of Enrolled Agents

An Exceptional Fall Education Event

September 22 & 23, 2026

Embassy Suite Hotel - Greensboro Airport
204 Centreport Drive, Greensboro NC 27409



Tuesday, September 22, 2026 : Registration, sign-in, sessions, and breaks

<u>Start</u>	<u>End</u>		
7:00	8:00	Registration/Sign-in	Sign-in begins at 7:45
7:55	8:00	<i>Welcome, Announcements & Speaker Introduction</i>	
8:00	8:50	Recent Developments in Federal Income Tax Case Law 2026	VNKSH-T-00318-26-I
		Keith A. Wood, Attorney, CPA (1 hour IRS FTL CE)	
8:55	9:45	<u>The IRS Goes Digital: Working with IRS Online Tools</u>	VNKSH-T-00317-26-I
		Jim Buttonow, CPA/CITP (1 hour IRS FTL CE)	
9:45	9:50	Vendor presentations	
9:50	10:10	<i>Break</i>	
10:10	11:50	<u>Cost Segregation and Other Depreciation Issues</u>	VNKSH-U-00320-26-I
		<u>One Year after OBBBA</u> Dave McGuire, McGuireSponsel (2 hours IRS FTLU CE)	
11:50	12:45	Lunch in the Hotel Atrium	
		<i>Be sure to sign in!</i>	
12:45	2:30	<u>Why You Don't Do Business with Relatives</u>	VNKSH-T-00312-26-I
		Beanna J. Whitlock, EA (2 hours IRS FTL CE)	
2:30	2:50	<i>Break</i>	
2:50	4:30	<u>What to Do When a Client Dies</u>	VNKSH-T-00313-26-I
		Beanna J. Whitlock, EA (2 hours IRS FTL CE)	
		<i>Be sure to sign out when you leave, even if you leave early.</i>	

Wednesday, September 23, 2026: Sign-in, sessions and breaks

<u>Start</u>	<u>End</u>		
7:30	8:00	Registration/Sign-in (Sign-in begins at 7:45.)	
7:55	8:00	<i>Welcome, Announcements & Speaker Introductions</i>	
8:00	9:40	<u>OBBBA – 2026 and Future Years</u>	VNKSH-U-00319-26-I
		Beanna, J. Whitlock, EA (2 hours IRS FTLU CE)	
9:40	10:10	<i>Break/ Hotel Checkout</i>	
10:10	11:50	<u>Tax Oddities</u>	VNKSH-T-00315-26-I
		Beanna J. Whitlock, EA (2 hours IRS FTL CE)	
11:50	12:40	Lunch in the Hotel Atrium	
		<i>Be sure to sign in!</i>	
12:40	2:25	<u>The Practical Comprehensive IRS Offer in Compromise</u>	VNKSH-T-00316-26-I
		<u>Workshop,</u> Jim Buttonow, CPA/CITP (4 hours IRS FTL CE)	
2:25	2:40	<i>Break</i>	
2:40	4:20	<u>The Practical Comprehensive IRS Offer in Compromise</u>	VNKSH-T-00316-26-I
		<u>Workshop</u> (continued) Jim Buttonow, CPA/CITP (4 hours IRS FTL CE)	
		<i>Be sure to sign out when you leave, even if you leave early.</i>	

FTL = Federal Tax Law/Federal Tax-Related Matters

FTLU = Federal Tax Law Update

Topics, speakers, and times are subject to change without notice.

Please note that no video or audio recordings of the sessions are allowed.

This includes the use of AI and any AI notetakers. Also, NO photographs are to be taken during the event without the express written permission of the speakers and NCSEA.

Please refer to NCSEA's policy on recording CE events.

Thank you for coming !!