



North Carolina Society of Enrolled Agents

www.ncseaonline.org

June 9, 2025, 11:00 a.m.-1 p.m.

Join Zoom Meeting

<https://us06web.zoom.us/j/84762777803?pwd=rJ1Vrk3J0ykSgnPdirciSAO1LTrE5j.1>

Meeting ID: 847 6277 7803 Passcode: 532346

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- I.** Call to order
- II.** President's Remarks
- III.** Approval of Minutes from the Board Meeting April 29, 2025
- IV.** Treasurer's Report

- V.** Committee Reports
 - Convention & Education: James Cox
 - Membership – Laura Bennett
 - SEE – Kim Anderson
 - Technology Committee – Frank Broadway

- VI.** Old Business

- VII.** New Business
 - Admin Report
 - NCSEA/SCSEA Discussion
 - Appointment of Committee Chairs along with Committee Members

Time and place of the next Board Meeting.



North Carolina Society of Enrolled Agents
An Affiliate of the National Association of Enrolled Agents
Meeting of the Board of Directors

Zoom Meeting

<https://us06web.zoom.us/j/83578538561?pwd=Qy28GiZhGdwdCTXb3Z8MW5qUNgLSBR.1>

Meeting ID: 8.5 7853 8561 PW 839644; or call in 1 305 224 1968 US;

April 29, 2025 10:04 am

Call to Order –The President called the meeting to order at approximately 10:04 am. The meeting was held via Zoom.

Members in Attendance

Officers:
James A. Cox, III, EA, President
Emily White, EA, Vice President
Marche' George, EA, Secretary
George Caesar, EA, Treasurer
Laura Bennett, EA, Immediate Past President

Directors:
Richard Reedman, EA
Beverly Henderson, EA
Frank Broadway, EA
Ronald Powell, EA

Society Administrator: Candace Cansler

Guest Presenter: Kim Anderson, EA

Members/Officers Sara Maddox, EA
Not in Attendance: Carlton Cavender, EA

A quorum was present.

President's Remarks – James Cox, EA, thanked everyone for attending.

Approval of minutes – Beverly Henderson asked if there needs to be a correction to the name of one of the possible speakers listed on page 2 of the December 10, 2024 Board of Directors Minutes. The motion was made to accept the September 10, 2024, Board of Directors Meeting minutes with one correction. I reviewed the recording of the minutes and confirmed Joe Rogers with Federal Direct Tax Service was the person mentioned as a possible speaker along with Alan Pinck. Correction not needed. The motion was seconded and the motion carried.

Treasurer's report – Treasurer's report is attached. George Caesar reported the membership renewals have decreased by 43 members from last year. George suggested the membership committee needed to work on ways to attract the past and new members.

Emily White, EA, made the motion to accept the financial statements as presented. Richard Reedman, EA, seconded the motion and the motion carried.

COMMITTEE REPORTS:

Convention and Education Committee – Beverly Henderson, EA pointed out an issue when members register for, the free to members, Zoom CE classes and then sharing the link to people that did not pay for the class. Beverly asked if we could stress to members not to share the link to non members. Frank Broadway said he would look into the Zoom controls to see if he could limit the link to one person.

James Cox, EA stated everything is ready for the Spring CE Event. James will reach out to both speakers to invite them to join the Thursday night dinner cruise.

Candace will send an email to the event registrants to remind them to bring baskets to be raffled off. The raffle will take place after the lunch break on June 23rd.

James Cox, EA volunteered to assist Emily White, EA with the Fall CE Event in Greensboro, NC. The hotel has been confirmed for September 18th and September 19th of 2025. Speakers are still needed for the fall event. Possible speakers are Robert Nordlander, Sara Maddox, Beanna Whitlock and Keith Wood. NCDOR and NCDOR will be asked to present.

Prices will be: Early registration for members and associates - \$450.00, early registration for nonmembers - \$550.00. Early registration runs through August 31st, 2025. After August 31st, 2025, prices will be \$550.00 for members and associates and \$650.00 for nonmembers.

Membership Committee – Frank Broadway, EA has updated the automated membership renewal emails to include instruction on what to do if your membership has lapsed more than 45 days.

Frank noticed the automated renewal emails feature of the website had been somehow turned off. He enabled the renewal of membership emails, and they should be automatically sent to members before their membership expires.

Laura Bennett, EA apologized for not being available to chair the membership committee. She said she was able to help but she did not have the time to be the chair. James Cox, EA volunteered to be the membership committee chair. George Caesar, Frank Broadway, Richard Reedman and Marché George, Sara Maddox and Candace Cansler volunteered to be on the committee.

Candace Cansler suggested the NCSEA website be restricted to members only. Frank Broadway, EA said he would look into it.

Technology Committee - Frank Broadway, EA, submitted an AI policy for review. He stated that NAEA has adopted an AI policy, and he thinks we should consider doing the same. Ronald Powell, EA said he looked at the draft and said it looked good. He suggested the board consider adding a statement restricting AI note taking from online and live events.

Outreach Committee/SEE Program Outreach – Kim Anderson, EA, said she has recruited her sister to help her with the instructing. Kim said the new session will start on June 23, 2025 and will be completed by the end of October, 2025.

Nominating Committee – The nominating Committee has compiled a proposed slate of officers and directors for the 2025-2026 governance years. The report is attached.

Scholarship and Awards Committee – No Report

Audit Committee – No Report

By Laws Committee – No Report

Strategic Planning Committee – No Report

CHAPTER DEVELOPMENT:

Charlotte Chapter Development – No Report

Triangle Chapter – No Report

Piedmont Chapter – No Report

Mountain Chapter Development – No Report

Coastal Chapter Development – No Report

NEW BUSINESS: Beverly Henderson, EA suggested asking Stephen McKown to fill the vacant director spot left by Ronald Powell leaving the board of directors. Laura Bennett, EA will attempt to contact him.

Laura Bennett, EA volunteered to do the corporate tax return.

NEXT MEETING:

Our next meeting will be held on June 04th, 2025, at 10:00 am via Zoom.

This meeting was adjourned at 12:05 pm.

Respectfully submitted,

Marche' George, EA, NTPI Fellow



North Carolina Society of Enrolled Agents

www.ncseaonline.org

June 4, 2025

To: NCSEA Board of Directors

I reached out to 3 properties for proposals for the May 2026 Meeting.

- 1) Beaufort Hotel Beaufort NC
- 2) Hotel Ballast Wilmington NC
- 3) Embassy Suites Wilmington NC

The Beaufort Hotel and the Hotel Ballast have our preferred dates. The Embassy Suites in Wilmington does not have our preferred dates, but they have offered alternative dates.

The three proposals are attached for your consideration.

In addition, I sent an earlier email with ideas for promotional items for registration. Do we need to vote on spending money on these items?

Thank you

Candace Cansler, Administrator
NCSEA

From: [Trinity Dunlap](#)
To: ncseaonline8300@gmail.com
Cc: [Lindsay Zangrando](#)
Subject: RE: NC Society of Enrolled Agents
Date: Wednesday, May 28, 2025 10:08:06 AM
Attachments: [image001.png](#)
[NC SOCIETY OF ENROLLED AGENTS.pdf](#)

Good Morning Candace,

Are the dates for NCSEA flexible?

That same pattern we are at our group room threshold due to NCLGISA that is taking place at the WCC.

Please see some options below that I can offer.

- Week of 5/24/2026
- Week of 5/31/2026
- Week of 6/7/2026

I have provided a proposal for the pattern one week after the requested one as well.

Also, my catering manager, Lindsay should be reaching out by the end of this week to go over final details regarding the July meeting this year for NCMPPA. 😊

Please do not hesitate to reach out with any questions or concerns.

TRINITY DUNLAP
SALES MANAGER
910-726-9222
Embassy Suites by Hilton Wilmington Riverfront
9 Estell Lee Place, Wilmington, NC 28401
embassysuiteswilmington.com | [Facebook](#)

From: ncseaonline8300@gmail.com <ncseaonline8300@gmail.com>
Sent: Tuesday, May 27, 2025 4:16 PM
To: Trinity Dunlap <trinity.dunlap@EMBASSYWILMINGTON.COM>
Subject: NC Society of Enrolled Agents
Importance: High

Hi Trinity

I hope you are well. I am looking forward to visiting in July with the NC Meat Processors.

Please see the attached RFP for the NC Society of Enrolled Agents. We just finished up the meeting in Wilmington at the Ballast last week. Looking ahead for 2026. The Board will meet on June 4th to begin discussions.

Let me know if you have any questions.

Have a great day!

Candace Cansler, Administrator

NCSEA

P O Box 937

Conover NC 28613

828-464-8300

Ncseaonline8300@gmail.com



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WILMINGTON
RIVERFRONT



GUEST ROOMS & EVENTS PROPOSAL

Group Name: NC SEA
Event Name: NC SOCIETY OF ENROLLED AGENTS
Dates of Event: Tuesday, May 26, 2026 - Saturday, May 30, 2026

Contact: Candace Cansler
Address: P O Box 1176
Conover, NC 28613

Telephone: (828) 446-2223
Email: candacecansler@gmail.com

Hotel Contact: Trinity Dunlap
Address: Embassy Suites by Hilton
Wilmington
9 Estell Lee Place
Wilmington, NC 28401
Telephone: 910-765-1131
Fax: 910-765-1132
Email: trinity.dunlap@embassywilmington.com

GUESTROOM ACCOMMODATIONS

Based on the information provided in your request, we currently have the overnight accommodations you will need listed below:

	Occupancy	Tue 05/26/2026		Wed 05/27/2026		Thu 05/28/2026		Fri 05/29/2026	
		Rooms	Rate	Rooms	Rate	Rooms	Rate	Rooms	Rate
RIVER VIEW SUITE / STANDARD VIEW SUITE	S/D	5	\$194.00/ \$174.00	45	\$194.00/ \$174.00	45	\$194.00/ \$174.00	45	\$194.00/ \$174.00

Above Rates are Non-Commissionable

These rates are based on expected occupancy and do not include local or state taxes. There is an 80% guest room guarantee required on room blocks. Attendees are required to pay a deposit of one night room + tax at the time of booking a reservation under the group block. **Rate includes made-to-order hot breakfast and manager's evening reception. Riverview Rooms are \$20 additional per night and a portion of your block will be contracted as Riverview. Rate is based on single/double occupancy, each additional adult is \$20/per night.**

GUEST ACCOMMODATIONS

- Complimentary Make-to-Order Breakfast in STEAM Restaurant for all registered guests of the hotel
- Complimentary Manager's evening Reception every evening
 - Reception includes light bites and 2 complimentary alcoholic or non-alcoholic beverages

- *All Suites Property*
- *All Suites include wet bar, coffee maker, refrigerator and microwave*
- *Two Flat Screen TV Monitors*
- *Complimentary Wi-Fi Internet in Guestrooms*



PROPERTY AMENITIES AND PARKING

- *Indoor Pool & 24/7 Fitness Center*
- *Steam Restaurant*
- *Cloud 9 Rooftop bar open seasonally*
- *Room Service available*
- *Reserved Guest Parking Spaces in Connected Parking Garage*
 - *Paid Valet Parking (\$30/night) or Self-Parking (\$22/night) in the connected Wilmington Convention Center parking deck*
 - *Event attendees who will be attending an event or meeting at the hotel and not staying overnight are eligible for our event parking rate – also located in the Wilmington Convention Center parking deck. Event parking is \$5/day (Self-parking) or \$12/day Valet parking.*

MEETING SPACE AND CONFERENCE SERVICES

- *Professional Convention Services, Kitchen and Banquets Staff, dedicated to servicing your needs*
- *Beautifully Decorated Banquet and Meeting Space*
- *5,000 sq. ft of Flexible Meeting Spaces*
- *Audio/Visual Services available*
- *Room Rental is inclusive of tables, chairs, china, glassware, silverware, white linen for round tables, mints, pads, pens and a water station*
- *Room Rental is subject to a 24% service charge and 7% tax*



FUNCTION SPACE

Based on your request, you require the following meeting/banquet arrangements:

Date	Time	Event Class	Room	Setup	AGR	Room Rental
Wed, 05/27/26	12:00 PM - 5:00 PM	Office	Executive Boardroom	Existing Setup	10	\$175.00
Thu, 05/28/26	7:00 AM - 5:00 PM	Exhibition/Tra de Show	Ballroom Prefunction	Exhibition - Table Top	4	\$35.00/ per table
Thu, 05/28/26	7:00 AM - 10:00 PM	Registration	Lobby	Registration	2	
Thu, 05/28/26	8:00 AM - 5:30 PM	General Session	Salon I&II	Classroom	75	\$900.00
Thu, 05/28/26	11:45 AM - 12:45 PM	Lunch	Salon I&II	Classroom	75	\$900.00
Fri, 05/29/26	7:00 AM - 5:00 PM	Exhibition/Tra de Show	Ballroom Prefunction	Exhibition - Table Top	35	\$35.00/ per table
Fri, 05/29/26	7:00 AM - 5:00 PM	Office	Executive Boardroom	Existing Setup	10	\$175.00
Fri, 05/29/26	8:00 AM - 5:00 PM	General Session	Salon I&II	Classroom	75	\$900.00
Fri, 05/29/26	8:00 AM - 5:00 PM	Office	Executive Boardroom	Existing Setup	10	\$175.00
Fri, 05/29/26	12:00 PM - 1:00 PM	Lunch	Salon I&II	Classroom	75	

Based on the specifics provided in the request, we would require a minimum food and beverage expense of \$3,800 and a room rental as listed above. Provided your identified meal functions do not change/cancel, you should have no problem reaching this minimum.

- All Room Rental, Food and Beverage and additional items are subject to 24% service charge and 7% sales tax.
- Audio Visual is not included in the rental of the meeting space. Please consult your sales manager with specific audio-visual questions.
- Internet services are available upon request and are not included in the meeting room rental.

LOCATION

- *Connected to the Wilmington Convention Center*

- *Located on the Cape Fear Riverfront*
- *Within 5 Miles from the Wilmington International Airport (ILM)*

AREA ATTRACTIONS

- | | |
|---------------------------------------|--|
| • <i>Wilmington Convention Center</i> | • <i>Ghost Walk of Old Wilmington</i> |
| • <i>Live Oak Bank Pavilion</i> | • <i>The Children's Museum of Wilmington</i> |
| • <i>Battleship North Carolina</i> | • <i>Local Breweries & Distilleries</i> |
| • <i>Bellamy Mansion</i> | • <i>Port City Marina</i> |
| • <i>The Wilson Center</i> | • <i>Wilmington Railroad Museum</i> |
| • <i>Cape Fear Museum</i> | • <i>Wilmington Water Tours</i> |
| • <i>Cape Fear Riverboats</i> | |

SUMMARY

We very much would like to host your group and are anxious to have the opportunity for you and your guests to experience our beautiful facilities and hospitable staff.

We are currently **not holding space or accommodations** for your group. Proposed rates and space are based on availability and can be secured with a signed agreement and **10% deposit on room block revenue + 25% deposit on meeting space + food and beverage minimum**. For purposes of this proposal we can offer the rates and charged identified within until ***Wednesday, June 11, 2025***. We would be delighted to generate an agreement should you find the proposal acceptable and want to move forward with securing the accommodations.

Thank you very much and please do not hesitate to contact me if you have any questions!



Sales Manager
 Trinity Dunlap
Embassy Suites by Hilton Wilmington Riverfront
 9 Estell Lee Place, Wilmington, NC 28401
 Direct: 910 765 1131
embassysuiteswilmington.com | Facebook



DESCRIPTION OF GROUP AND EVENT

The following represents an agreement between Beaufort Hotel, 2440 Lennoxville Road, Beaufort, NC, 28516 (**HOTEL**) and NC Society of Enrolled Agents (NCSEA) (**CLIENT**) and Candace Cansler (**CLIENT**).

ORGANIZATION: NC Society of Enrolled Agents (NCSEA)

CONTACT:

Name: Candace Cansler
Job Title: Ex. Dir.
Street Address: PO Box 937
City, State, Postal Code: Conover, NC 28613
Phone Number: (828) 464-8300
E-mail Address: admin@ncseaonline.com

NAME OF EVENT: NCSEA

REFERENCE #: 117945-1

OFFICIAL PROGRAM DATES: 05/20/2026 to 05/22/2026

GUEST ROOM COMMITMENT/GROUP ROOM RATES

The **HOTEL** agrees that it will provide, and **CLIENT** agrees that it will be responsible for utilizing, 95 room nights in the pattern set forth below (such number and such pattern, the "Room Night Commitment"):

NCSEA				
Room Type	Wednesday 05/20/2026	Thursday 05/21/2026	Friday 05/22/2026	Total
Total	5	45	45	95

Room Type	Single	Double
Rate	\$219.00	\$219.00

HOTEL's guest room rates are subject to applicable state and local taxes (currently 12.75%) in effect at the time of check-out.

CONCESSIONS

- Complimentary WiFi in guestrooms and meeting space
- Group rate open 2 days before and 2 days after the conference, based on availability.
- Discounted meeting room rental
- 3 upgrades to premium rooms at the group rate
- VIP amenities in rooms
- Exhibit tables will be \$25.00++/each per day, if electricity is needed, that will be an additional \$10.00++
- Complimentary site visit for conference planning

METHOD OF RESERVATIONS

Reservations for the Event will be made by individual attendees directly with reservations at (252) 728-3000. Individuals calling in must identify themselves as members of the **CLIENT** to receive the established and agreed upon rate.

GUEST ROOM GUARANTEE

If rooms are not guaranteed to the **CLIENT's** master account, a credit card is required to hold each individual's reservation. Guest(s), and/or **CLIENT**, are responsible for their reservation(s), and they must change and/or cancel the reservation(s) on, or before, 4:00 PM local hotel time, two days (or 48 hours) prior to arrival. If the guest(s) and/or **CLIENT** does not do so, then the credit card, or **CLIENT** master account used to reserve the room(s) will be charged a non-refundable one-night room and tax charge.

SLEEPING ROOM BILLING INSTRUCTIONS

Individuals responsible for all charges.

CUT-OFF DATE

Reservations by attendees must be received on or before 4:00 PM local hotel time, 09/28/2025 (the 'Cutoff Date'). At the Cutoff Date, **HOTEL** will review the reservation pickup for the Event, release the unreserved rooms for general sale, and determine whether it can accept reservations based on a space- and rate-available basis at the **CLIENT** group rate after this date.

Release of rooms for general sale following the Cutoff Date does not affect **CLIENT's** obligation, as discussed elsewhere in this Agreement, to utilize guest rooms.

ROOMS ATTRITION

HOTEL is relying upon **CLIENT's** nightly use of the Room Night Commitment. **CLIENT** agrees that a loss will be incurred by **HOTEL** if **CLIENT's** actual usage is less than eighty percent (80%) of the Room Night Commitment on any night of the Event.

HOTEL agrees to allow for a twenty percent (20%) reduction in the nightly Room Night Commitment. Each night during the Event, **HOTEL** will subtract the actual room usage for that night and the amount of permissible attrition for that night from the Room Night Commitment for that night. The difference of room nights will be multiplied by the group's average room rate (excluding staff and or complimentary rooms) and the resulting amount will be posted as attrition charges to **CLIENT's** Master Account, plus applicable taxes, at the conclusion of the Event.

FUNCTION INFORMATION AGENDA/EVENT AGENDA

Based on the requirements outlined by **CLIENT**, the **HOTEL** has reserved the function space set forth on the below Function Information Agenda/Event Agenda.

NCSEA						
Date	Time	Location	Setup Style	Function	#	Room Rental
Wed, 05/20/2026	2:00pm-11:00pm	Board Room	As Is	Office	75	
Thu, 05/21/2026	7:00am-10:00pm	Ballroom Pre Function	Exhibit Tables	Exhibits	4	
Thu, 05/21/2026	7:00am-10:00pm	Ballroom Pre Function	Registration	Registration	75	
Thu, 05/21/2026	7:00am-11:00pm	Board Room	As Is	Office	75	
Thu, 05/21/2026	8:00am-5:00pm	Carrot Island Room / Town Marsh	Classroom	General Session	75	\$500.00++
Thu, 05/21/2026	11:50am-12:50pm	Horse Island Room / Bird Shoal Room	Rounds of 8	Lunch	75	
Fri, 05/22/2026	7:00am-4:30pm	Ballroom Pre Function	Exhibit Tables	Exhibits	4	
Fri, 05/22/2026	7:00am-5:00pm	Board Room	As Is	Office	75	
Fri, 05/22/2026	8:00am-4:30pm	Carrot Island Room / Town Marsh	Classroom	General Session	75	\$500.00++

NCSEA						
Date	Time	Location	Setup Style	Function	#	Room Rental
Fri, 05/22/2026	11:50am-12:50pm	Horse Island Room / Bird Shoal Room	Rounds of 8	Lunch	75	

All meeting room, food, beverage, and related services are subject to applicable taxes (currently 6.75%) and service charge (currently 24%) in effect on the date(s) of the event.

CLIENT has provided **HOTEL** with a preliminary program as outlined above. By , **CLIENT** must provide **HOTEL** with a final program, which shall include anticipated attendance figures. Based upon the figures set forth on the final program, **HOTEL** will review function space usage with **CLIENT**, and **HOTEL** will have the right to reassign and/or release any function space in direct proportion to any reduction in the number of **CLIENT**'s Event attendees, including releasing any space that is not designated on the final program. Any changes in the assignment of meeting rooms or function space shall not reduce **CLIENT**'s obligation to satisfy the food and beverage requirements stated herein.

FACILITY FEES

Based on **CLIENT**'s requirements, **HOTEL**'s function space fees will be \$1,000.00++.

FOOD AND BEVERAGE TERMS OF AGREEMENT

Due to market fluctuations, menu prices cannot be guaranteed until three (3) months prior to your event. All food and beverage, AV and meeting room rental is subject to a 24% taxable Service Charge, and 6.75% Sales Tax. Taxes are subject to change without notice.

CLIENT must provide their final program, final menu selection and updated attendance no later than . Upon review of groups final catered menus and event requirements, Event Orders (EO)'s will be provided by **HOTEL** to the **CLIENT** for review and signature. **CLIENT** must sign and return no later than 14 days prior to the event. If Event Orders are not received by the due date, the **CLIENT** agrees that the information on the Event Order is correct and will be billed accordingly.

If **CLIENT** reduces the expected number of attendees for a catered event by more than 10% at the food and beverage cutoff date, the **HOTEL** may charge the **CLIENT**'s master account equal to the actual menu price per person as stated on the applicable Event Order plus taxes and service charged multiplied by the number of attendees reduced more than 10%.

A final guarantee of event attendance is required by 12:00 PM local hotel time, five (5) business days prior to the date of each function. If fewer persons are served than the number indicated in the guarantee, **CLIENT** will be charged based on the number of persons indicated in the guarantee. Guarantees cannot be reduced after this time. **HOTEL** will only prepare food for the final guaranteed number of attendees.

Labor charges may apply for additional services requested, event changes made less than 48 hours in advance or for extraordinary cleaning required by use of glitter, confetti or similar items.

OUTSIDE FOOD AND BEVERAGE

All food and beverages served at functions associated with the Event must be provided, prepared, and served by **HOTEL**, and must be consumed on **HOTEL** premises.

DAMAGE TO FUNCTION SPACE

CLIENT agrees to pay for any damage to the function space that occurs while **CLIENT** is using it. **CLIENT** will not be responsible, however, for ordinary wear and tear or for damage that it can show was caused by persons other than **CLIENT** and its attendees.

IN-HOUSE EQUIPMENT

HOTEL will provide, at no charge, a reasonable amount of meeting equipment (for example, chairs, tables, etc.). These complimentary arrangements do not include special setups or extraordinary formats that would deplete **HOTEL**'s present in-house equipment to the point of requiring rental of an additional supply to accommodate **CLIENT**'s needs. If such special setups or extraordinary formats are requested, **HOTEL** will present **CLIENT** two (2) alternatives: (1) charging **CLIENT** the rental cost for additional equipment, or (2) changing the extraordinary setup to a standard format, avoiding the additional cost.

NO ROOM TRANSFER BY GUEST

CLIENT agrees that neither **CLIENT** nor attendees of the Event nor any intermediary shall be permitted to assign any rights or obligations under this Group Sales Agreement, or to resell or otherwise transfer to persons not associated with **CLIENT** reservations for guestrooms, meeting rooms or any other facilities made pursuant to this Group Sales Agreement.

METHOD OF PAYMENT

CLIENT has indicated that it has elected to use the following form of payment:

Direct Bill

PARKING

Valet parking is \$15.00 per day per vehicle

Complimentary self-parking is available.

CANCELLATION

CLIENT acknowledges that if it cancels or otherwise essentially abandons its planned use of the Room Night Commitment and/or Function Space (a "Cancellation"), this action would constitute a breach of **CLIENT**'s obligation to **HOTEL** and **HOTEL** would be harmed. Because **HOTEL**'s harm (and **CLIENT**'s obligation to compensate **HOTEL** for that harm) is likely to increase if there is a delay in notifying **HOTEL** of any Cancellation, **CLIENT** agrees to notify **HOTEL**, in writing, within five (5) business days of any decision to Cancel. In addition, if a Cancellation occurs, the parties agree that:

- a) it would be difficult to determine **HOTEL**'s actual harm;
- b) the sooner **HOTEL** receives notice of the Cancellation, the lower its actual harm is likely to be, because the probability of mitigating the harm by reselling space and functions is higher; and
- c) the highest percentage amount in the chart (the "Chart") set forth below reasonably estimates **HOTEL**'s harm for a last-minute cancellation and, through its use of a sliding scale that reduces damages for earlier cancellations, the Chart also reasonably estimates **HOTEL**'s ability to lessen its harm by reselling **CLIENT**'s space and functions.

CLIENT therefore agrees to pay **HOTEL**, within thirty (30) days after any Cancellation, as liquidated damages and not as a penalty, the amount listed in the Chart below.

Date of Cancellation	Amount of Liquidated Damages Due
Date of Agreement to 365 days prior	25% of Total Room Revenue* + 20% of the Minimum Banquet Food and Beverage Revenue and Room Rental
From 181 days to 365 days prior	50% of Total Room Revenue* + 40% of the Minimum Banquet Food and Beverage Revenue and Room Rental
From 91 days to 180 days prior	80% of Total Room Revenue* + 60% of the Minimum Banquet Food and Beverage Revenue and Room Rental
From 31 days to 90 days prior	90% of Total Room Revenue* + 85% of the Minimum Banquet Food and Beverage Revenue and Room Rental
From 0 to 30 days prior	100% of Total Room Revenue* + 95% of the Minimum Banquet Food and Beverage Revenue and Room Rental

* "Total Room Revenue" is the dollar amount equal to the number of room nights in the Room Night Commitment multiplied by **CLIENT**'s average room rate (excluding staff room rates and complimentary rooms, if any). If applicable, state and local taxes will be added to the amounts listed above.

IMPOSSIBILITY

The performance of this Agreement is subject to termination without liability upon the occurrence of any circumstance beyond the control of either party – such as acts of God, war, acts of terrorism, government regulations, disaster, strikes, civil disorder, or curtailment of transportation facilities – to the extent that such circumstance makes it illegal or impossible for the **HOTEL** to provide, or for groups in general to use, the **HOTEL** facilities. The ability to terminate this Agreement without liability pursuant to this paragraph is conditioned upon delivery of written notice to the other party setting forth the basis for such termination as soon as reasonably practical - but in no event longer than ten (10) days - after learning of such basis.

COMPLIANCE WITH LAW

This Agreement is subject to all applicable federal, state, and local laws, including health and safety codes, alcoholic beverage control laws, disability laws, federal anti-terrorism laws and regulations, and the like. **HOTEL** and **CLIENT** agree to cooperate with each other to ensure compliance with such laws.

CHANGES, ADDITIONS, STIPULATIONS, OR LINING OUT

Any changes, additions, stipulations, or deletions, including corrective lining out by either **HOTEL** or **CLIENT**, will not be considered agreed to or binding on the other unless such modifications have been initialed or otherwise approved in writing by the other.

DISPUTE RESOLUTION

In the event of dispute resolution, the non-prevailing party will pay the other's costs and attorney's fees.

LIQUOR LICENSE

CLIENT understands that **HOTEL's** liquor license requires that beverages only be dispensed by **HOTEL** employees or bartenders. Alcoholic beverage service may be denied to those guests who appear to be intoxicated or are underage.

ACCEPTANCE

When presented by the **HOTEL** to **CLIENT**, this document is an invitation by the **HOTEL** to **CLIENT** to make an offer. Upon signature by **CLIENT**, this document will be an offer by **CLIENT**. Only upon signature of this document by all parties will this document constitute a binding agreement. Unless the **HOTEL** otherwise notifies **CLIENT** at any time prior to **CLIENT's** execution of this document, the outlined format and dates will be held by the **HOTEL** for **CLIENT** on a first-option basis until 06/19/2025. If **CLIENT** cannot make a commitment prior to that date, this invitation to offer will revert to a second-option basis or, at the **HOTEL's** option, the arrangements will be released, in which case neither party will have any further obligations.

Upon signature by both parties, **CLIENT** and the **HOTEL** shall have agreed to and executed this Agreement by their authorized representatives as of the dates indicated below.

SIGNATURES

Approved and authorized by CLIENT	Approved And Authorized By HOTEL:
By:	By: Alyce Kelly
Title:	Title: Senior Sales Manager
Signature:	Signature:
Date:	Date:



North Carolina Society of Enrolled Agents

Prepared Especially for Candace Cansler

Respectfully Submitted May 28, 2025

A Wilmington Landmark.....

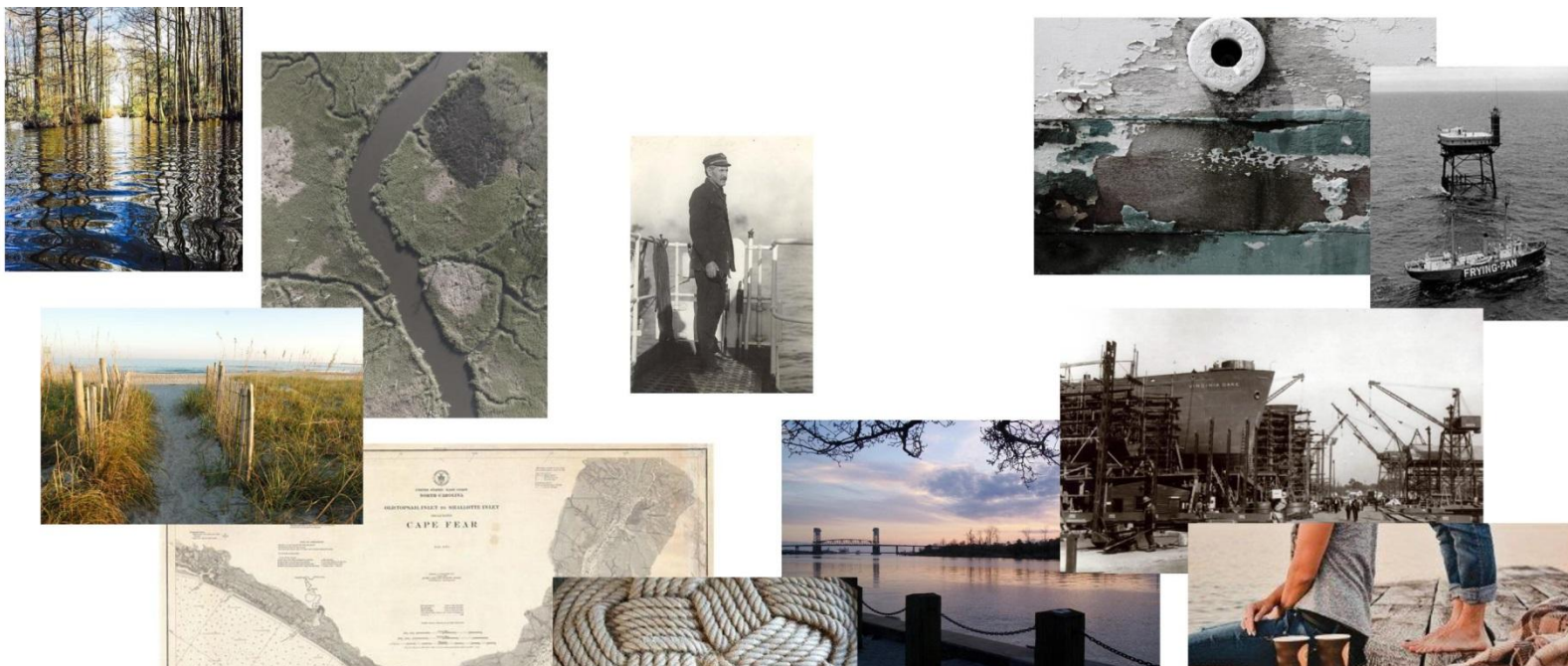
Developed in 1968 by a famed photographer from Wilmington, the hotel was opened in May 1970 as the Timme Plaza Motor Inn. At the time of its construction, the property was the first building located along the Cape Fear River in Wilmington oriented toward the river as part of a major revitalization effort by the city of Wilmington. As part of this revitalization effort, the city of Wilmington also brought in the USS North Carolina as a permanent attraction located across the river from the Hotel. In 1972, the hotel was renamed the Wilmington Hilton, which it will remain until it becomes Hotel Ballast in Spring 2018.

The hotel's name honors the maritime history of Wilmington and also draws upon the property's riverfront location on the Cape Fear River and close proximity to the USS North Carolina. A "ballast" is a heavy stone or other material placed low in a naval vessel to provide additional stability - much as Hotel Ballast (then the Timme Plaza Motor Inn) was a source of stability for downtown tourism and revitalization efforts in the late 1960s and the early 1970s.

Additionally, Water Street, where Hotel Ballast resides, is said to be built atop rubble, ballast stones and pieces of ships left behind from Wilmington's maritime heyday.

Over the years, the property has hosted many celebrity guests, including Wayne Newton, Richard Gere, John Travolta, Bob Hope, Jerry Lewis, Stephen King, Henry Winkler, Emilio Estevez, Pat Boone, Red Skelton, Paul Newman and Andy Griffith, just to name a few. The hotel has also hosted a number of politicians, including presidents Ronald Reagan and Bill Clinton. As one of the first member properties of Hilton's boutique Tapestry Collection, Hotel Ballast will provide guests with a uniquely local experience dually focused on Wilmington history, culture and warm Southern hospitality.

Wilmington, NC



Some highlights of the \$11 million-dollar renovation include the stunning new spaces. The public area furnishings and finishes are inspired by both the nautical history of Wilmington as well as natural elements from the surrounding coastal areas and Cape Fear River.

In preparation for the property's entrance into the **Tapestry Collection by Hilton**, Hotel Ballast underwent a complete renovation effort. The renovation scope of work included a total refresh of all areas of the property, including but not limited to all 272 guestrooms plus meeting rooms, lobby, corridors, and pool as well as the addition of a bridal suite.

Guestroom upgrades include hardwood floors, elevated bedding packages, and high-end marble bathroom finishes, while the hotel's meeting spaces received new furniture, carpeting, and lighting. Renovations to the lobby included all new furniture and finishes plus the addition of a communal library area, an art gallery featuring work by students and alumni of the Savannah College of Art & Design, and a section dedicated to the history of the property and its significance to the city of Wilmington.

Hotel Ballast is home to two restaurants: a Ruth's Chris Steak House as well as Board and Barrel Coastal Kitchen, an all-new indoor/outdoor riverfront restaurant and bar that incorporates locally-sourced ingredients and draw inspiration from Southern culinary traditions and coastal flavors. Additionally, the Hotel Ballast lobby features Buffalo Bayou, a gourmet-to-go café serving local coffees, teas, and house made light fare.

Situated ideally in North Carolina's oldest historic district, we're never more than a few minutes from the most popular Wilmington attractions: Bellamy Mansion (0.6 miles), Burgwin-Wright House (0.2 miles), Cape Fear Museum of History & Science (0.7 miles), Carolina Beach (15 miles), Children's Museum (0.3 miles), Ghost Walks (various), Hollywood Location Tours (various), Latimer House Museum (0.4 miles), USS North Carolina Battleship (2.4 miles), Wilmington Railroad Museum (0.3 miles), Wilmington's Riverwalk (0.0 miles), and Wrightsville Beach (12 miles).

- Complimentary Airport Shuttle to Wilmington International Airport
- Audio/Visual Equipment
- ATM
- Bar/Lounge
- Breakfast Available (\$)
- Concierge Desk
- Doorman
- Dry Cleaning Service (\$)
- Express Check-In/Out
- 24 Hour Fitness Center
- Meeting, Event & Banquet Space 20,000 Sq. feet
- On Site Outdoor Swimming Pool, Fire Pits & Cabanas
- Restaurants – Board & Barrel Open Air Coastal Restaurant, Terrace Bar & Buffalo Bayou Coffee, Sugo Italian Steakhouse
- In Room Safes
- Safe-deposit boxes at Front Desk
- Self & Valet Parking (\$)
- Television in Lobby
- Complimentary Wireless Internet Access in Public Areas and sleeping rooms



Spectacular New Indoor & Outdoor Spaces



Riverview Terrace is the most exclusive addition to the already existing 20,000 square feet of function space at Hotel Ballast. Over 2,500 square feet of open-air space, the Riverview Terrace offers 180-degree views of the Cape Fear River and the historic downtown skyline. This venue creates a unique atmosphere for any affair.

Hotel Ballast Boasts:

- 17 meeting rooms with over 20,000 sq. feet of space – All meeting spaces fully refreshed as of 2018
- Grand Ballroom is the largest capacity waterfront ballroom in Wilmington and has t drop-down screens for large events or dual projection
- Floor-to-ceiling windows overlooking the Cape Fear River in the Merrick Room
- Executive boardroom with plasma screens plus an unmatched view of historic downtown

Your Event ~ Overnight Accommodations



	Tuesday	Wednesday	Thursday	Friday
Accommodations at Hotel Ballast	5	45	45	20
May 19-23, 2026	Historic View \$209 River View \$244	Historic View \$209 River View \$244	Historic View \$209 River View \$244	Historic View \$209 River View \$244

- Rates do not include applicable state and local taxes, which currently total 13%.
- \$10.00 for each additional adult over two adults per room
- Event Rate is good 2 days prior and following meeting dates (Based on Availability)
- Daily overnight self-parking, \$22.00 and valet parking, \$27.00
- Rates are good until (1) month prior to arrival or until the block is full, whichever comes first
- Additional rooms will not be added to the block until the contracted block is full, then rooms will be added based on date and rate availability
- 80% Guest Room Guarantee

Concessions

- Complimentary Wi-Fi in sleeping rooms and public space
- Complimentary Airport Shuttle
- Group rate available 2 days post & pre-conference based on availability
- Hilton Honor Planner Points
- (4) Complimentary Skirted Tables for Silent Auction

Your Event ~ Meeting Space Accommodations

Day 1 & 2

- Registration w/ Locked Closet 7:00am-10:00pm - **Complimentary**
- 7:00am-10:00pm Exhibits (4) skirted tables –**Vendor Fees below**
- 7:00am-8:00am Breakfast for 75ppl, set in Rounds – **Rental \$850 per day**
- 8:00am-5:00pm General Session, set Classroom for 75ppl - **Rental \$750 per day**
- AM & PM Breaks for 75ppl
- 11:50am-12:50pm Lunch 75ppl, set in Rounds

- Based on sleeping room commitment and banquet space request, the Food and Beverage minimum would be **\$8,500**.
- All pricing is subject to service charge & tax.

EXPOSITION/VENDOR FEES:

- Vendor Table Charge: \$75.00 per table per day: The table fee includes one (1) table; two (2) chairs, one (1) tablecloth, and one (1) floor length table skirt. Prices do not include the 23% service charge and current NC sales tax. Hotel Ballast staff will set the tables per contracted floor diagram and refresh as necessary.
- Additional Vendor Requirements: Electrical access is priced at \$40 per booth, per day. Prices are non-inclusive of 24% service charge and current NC sales tax. Internet connection(s) are \$100 per vendor per day. Bulk connections for internet apply.

Additional Information

We are not currently holding guest rooms or meeting space at this time. If you would like to confirm on a tentative basis, please contact me as soon as possible. If you should have any questions, please feel free to contact me directly. Thanks again for considering the Hotel Ballast, I look forward to this opportunity of working with you.

Kind Regards-
Erin Wallace
Sales Manager
910-343-6172
Erinw@hotelballast.com

From: ncseaonline300@gmail.com
To: ncseaonline300@gmail.com, engaged@ncsea.com, ncsib@ncsea.com, ncseawork@gmail.com, "Revelry Henderson", "Laura Bennett", "Richard Reddick", "Carl Cavender", "Frank Binkley", ncseamedia@ncsea.com, "Revelry Henderson", ncseainfo@gmail.com, "Julia Scott, EA", ncseareception@ncsea.com
Subject: NCSEA Promotional Items
Date: Tuesday, May 27, 2025 3:53:29 PM
Attachments: [imprint01.png](#), [imprint02.png](#)
Importance: High

Hello all,

Great meeting last week! Great work team!

I had so many people ask me what an EA is while at the desk in Wilmington. Prior to our next meeting, I would like to suggest that NCSEA invest in a few promotional items for the registration area.

I have included examples below:

The table runner would feature the NCSEA Logo and any other necessary wording.

I envision the retractable banner to explain what an EA is and welcome members to the meeting.

I welcome any artistic ideas and or suggestions the Board may have.

I appreciate your consideration.

<https://www.4imprint.com/cart>

New Tab 18:10 min • Clockify 4 Aurora Retractable Banner Dis...

4imprint.com/edit/31095951/product/147750-34/Aurora-Retractable-Banner-Display-34

Call us at 1-877-446-7746 24 Hour Rush Hot Products New Products On Sale Outlet

4imprint USA Categories Search Hi, Candace! (2)

Aurora Retractable Banner Display - 34"

Item #147750-34
No set-up charge on this item!
(4.7) ★★★★★ 196 ratings

Select a Color:
1 option(s) to choose from!
This item has one color option: White / Silver

Choose Your Quantity:
Enter the quantity you'd like, or drag our orange 'i' to find a quantity and price that's best for you.
(Patent 7,979,318)

Quantity 2 Price Each \$195.00
Total \$390.00
You save \$8.00 over minimum quantity pricing

Product Details Materials & Features

Establish brand visibility with your custom banner!
Potential clients and customers will see your branding immediately on a personalized banner. This retractable banner sets up in seconds and is a great display for numerous events. Great for tradeshows, informational fairs, community events, and more.

- Your price includes a full color imprint on the front panel.
- NO set-up charge!
- Imported, logo applied in USA.
- Ready to ship in : 3 business days *

New Tab 18:50 min • Clockify 4 Serged Table Runner - 28" 596

4imprint.com/edit/31095967/Serged-Table-Runner-28

Call us at 1-877-446-7746 24 Hour Rush Hot Products New Products On Sale Outlet

4imprint USA Categories Search Hi, Candace! (2)

Serged Table Runner - 28"

Item #5962
No set-up charge on this item!
Original price: \$79.00 to \$145.00
Now on sale: \$75.00 to \$135.00 • Sale ends 5/31
(4.7) ★★★★★ 726 ratings

Select a Color:
28 option(s) to choose from! [Jump to main color](#)

Product Color Selection: Red
Runner: Red

Choose Your Quantity:
Enter the quantity you'd like, or drag our orange 'i' to find a quantity and price that's best for you.
(Patent 7,979,318)

Product Details Materials & Features better choices

Decorate your space with your branding!
Proudly display your message over existing table coverings with this logoed table runner. This runner is machine-washable and wrinkle-resistant. Great for tradeshows, conventions, career fairs, and more.

Have a great day!
Candace Cansler, Administrator

NCSEA
P O Box 937
Conover NC 28613
828-464-8300
Ncseatonline8300@gmail.com

 Virus-free www.esaf.com

2024-2025 Committee List

Convention & Education Committee												
First Name	Middle Nm	Last Name	Suffix	Designation	Address 1	City	Stat	Postal Code	Phone	Fax	Email	
Laura	Moser	Bennett	-	EA	1414 Raleigh Rd Ste 300	Chapel Hill	NC	27517-8834	(919) 869-3584	919-968-4766	lbennett@b-scpa.com	
Gary	-	Boykin	-	EA	104 Barden St	Jacksonville	NC	28540-6402			gary.boykinstaxservice@yahoo.com	
George	P	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	
Candace		Cansler		QAS							administrator@ncseonline.org	
Nancy	E.	Colvin	-	EA	3767 Sandalwood Ln	Winston Salem	NC	27106-2523	(336) 922-6109	(336) 922-6544	Necolvin52@gmail.com	
James		Cox		EA	4030 Wake Forest Road, Ste 300	Raleigh	NC	27609	(919) 604-7363		james@coxacctsvcs.com	CHAIR
Marche		George		EA, NTPI Fellow	2520 Neuse Blvd	New Bern	NC	28562-3322	(252) 633-6430		mgeorge@fastaxnc.com	
Junko		Gilbert		CPA,EA	6400 Deer Stand Ct.	Browns Summit	NC	27214	(336)813-6042		cpa@acebicultural.com	new 2022
Beverly	J.	Henderson	-	EA/NTPI Fellow	205 W Dixon Blvd	Shelby	NC	28152-6548	(704) 481-0223	-	bjhendersonea@gmail.com	
Donald	W.	Hood	III	EA	8908 Bellhaven Blvd Ste A	Charlotte	NC	28214-1175	(704) 398-9111	(704) 398-9643	dhoodea@aol.com	no response
Mary		Huston		EA	1038 S Franklin R.	Mt. Airy	NC	27030-5128	(336) 374-5216		mary.transactions@surry.net	new 2022
CJ		Mercer		EA	312 College StreetSuite D	Clinton	NC	28328	(910) 299-0690		cj@mercerbusinessservice.com	new2021
Judy		Mims		EA	127 Windsor Dr	Wake Forest	NC	27587	(919) 556-5993		jfmims@att.net	
Mele	A.	Perrego	-	EA	106 S Lombard St Ste 103	Clayton	NC	27520-2554	(919) 550-1777	(919) 550-0095	mele.tax@gmail.com	
Richard	M.	Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	yes 23/24
Ronnie		Ross		EA	676 Nc Highway 87 N	Pittsboro	NC	27312-7231	(919) 542-1100		ronnieross.ross@gmail.com	
Emily		White		EA,CHBC	703 Green Valley Rd Ste 201	Greensboro	NC	27401	(336) 275-9886		emily.white@dmips.com	new 2021
Noel		Kay		EA	707 S Lafayette St	Shelby	NC	28150	(704)4842783		noel@numbersofshelby.com	new 2022
Shantilal		Patel		EA					781-510-6545		stppatel@yahoo.com	new 2023
Ronald		Whitaker		EA					919-922-1672		ronald@agapetax.com	New 2023
Nisla		Love		EA					910-302-8429		nlove@chooselovesolutions.com	new 2023
Frank		Broadway		EA							frank@frankstaxservice.com	new 2023

2024-2025 Committee List

Membership												
Laura	Moser	Bennett	-	EA	1414 Raleigh Rd Ste 300	Chapel Hill	NC	27517-8834	(919) 869-3584	919-968-4766	lbennett@b-scpa.com	CHAIR
George	P	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	
Nancy	E.	Colvin	-	EA	3767 Sandalwood Ln	Winston Salem	NC	27106-2523	(336) 922-6109	(336) 922-6544	necolvin@triad.rr.com	
Noel		Kay		EA					828-455-8914		noel@numbersofshelby.com	new 2023
Nisla		Love		EA					910-302-8429		nlove@chooselovesolutions.com	new 2023
Kenny		Waters		EA					252-236-1062		kwaters@myglnc.com	new 2023
Sara		Maddox		EA,CVA					828-747-6943		sara.maddox@dpjps.com	new 2023
Mele	A.	Perrego	-	EA	106 S Lombard St Ste 103	Clayton	NC	27520-2554	(919) 550-1777	(919) 550-0095	mele.tax@gmail.com	CALLS ONLY
Richard	M.	Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	
Emily		White		EA, CHBC	703 Green Valley Rd Ste 201	Greensboro	NC	27401	(336) 275-9886		emily.white@dmjps.com	
Junko		Gilbert		CPA,EA	6400 Deer Stand Ct.	Browns Summitt	NC	27214	(336)813-6042		cpa@acebicultural.com	new 2022
Frank		Broadway		EA	16 W 5th Ave	Lexington	NC	27292-3224	(336) 238-1040		frank@frankstaxservice.com	yes 23/24

Audit												
Laura	Moser	Bennett	-	EA	1414 Raleigh Rd Ste 300	Chapel Hill	NC	27517-8834	(919) 869-3584	919-968-4766	lbennett@b-scpa.com	
George	P	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	
Carlton		Cavender		EA	PO Box 267 207 E Main St	Wallace	NC	28466-0267	(910) 285-7523		cavenderacctconsult@outlook.com	
Anna	G.	Hill	-	EA	4061 Capital Dr	Rocky Mount	NC	27804-3123	(252) 972-3356	(252) 972-9937	anna@aghillea.com	
Richard	M.	Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	CHAIR
Cecil	-	Ryman	-	EA	4604 Perquimans Rd E	Greensboro	NC	27407-8108	(336) 254-5126	(866) 795-8414	cecil@rymantax.com	

2024-2025 Committee List

By-Laws & Policies											
Harmon	Lee	Loy	Jr.	EA	PO Box 783	Enka	NC	28728-0783	(828) 665-8751	(828) 667-5592	leeloy@charter.net
George	P	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net
James		Cox		EA	4030 Wake Forest Road, Ste 300	Raleigh	NC	27609	(919) 604-7363		james@coxacctsvcs.com
Beverly	J.	Henderson	-	EA/NTPI Fellow	205 W Dixon Blvd	Shelby	NC	28152-6548	(704) 481-0223	-	bjhenderson@a@gmail.com

Chapter Development											
Vacant											COASTAL
Vacant											CHARLOTTE
Mele		Perrego	-	EA	106 S Lombard St Ste 103	Clayton	NC	27520-2554	(919) 550-1777	(919) 550-0095	mele.tax@gmail.com
Junko		Gilbert		CPA,EA	6400 Deer Stand Ct.	Browns Summit	NC	27214	(336)813-6042		cpa@acebicultural.com
Laura	-	Bennett	-	EA	1414 Raleigh Rd Ste 300	Chapel Hill	NC	27517-8834	(919) 869-3584	919-968-4766	lbennett@b-scpa.com
Nancy	E.	Colvin	-	EA	3767 Sandalwood Ln	Winston Salem	NC	27106-2523	(336) 922-6109	(336) 922-6544	necolvin@triad.rr.com
Gary	-	Boykin	-	EA	104 Barden St	Jacksonville	NC	28540-6402	(910) 346-6130	(910) 346-1187	gary.boykin@taxservice@yahoo.com
Alex		Dunkel		EA, USTCP	29 Perseverance Pathway	Hendersonville	NC	28739-7902	(661) 406-4080		eadunkel@gmail.com

Government Relations											
Richard	M.	Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com
George	P	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net

2024-2025 Committee List

Nominating												
Harmon		Loy	Jr.	EA	PO Box 783	Enka	NC	28728-0783	(828) 665-8751	(828) 667-5592	leeloy@charter.net	
Gary	Lee	Boykin	-	EA	104 Barden St	Jacksonville	NC	28540-6402	(910) 346-6130	(910) 346-1187	gary.boykinstaxservice@yahoo.com	
George	-	Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	
Laura	-	Bennett	-	EA	1414 Raleigh Rd Ste 300	Chapel Hill	NC	27517-8834	(919) 869-3584	919-968-4766	lbennett@b-scpa.com	
Marche	K.	George		EA	2520 Neuse Blvd	New Bern	NC	28562-3322	(252) 633-6430		mgeorge@fastaxnc.com	CHAIR
Outreach												
Gary		Boykin	-	EA	104 Barden St	Jacksonville	NC	28540-6402	(910) 346-6130	(910) 346-1187	gary.boykinstaxservice@yahoo.com	CHAIR
Mary Ann	-	Adams			1105 E Wendover Ave Ste D	Greensboro	NC	27405-6767	(336) 265-8348		maryannadms@aol.com	
Laura		Bennett	-	EA	701 Green Valley Rd Ste 300	Greensboro	NC	27408-7096	(336) 574-8669	(336) 740-9825	laura.bennett@piedmonttrust.com	
Emily		White		EA,CHBC	703 Green Valley Rd Ste 201	Greensboro	NC	27401	(336) 275-9886		emily.white@dmjps.com	
Carl		Cavender		EA	315 S Raleigh St	Wallace	NC	28466	(910)284-6486		cavenderacctconsult@outlook.com	CO-CHAIR
Outreach-SEE												
Nancy		Colvin	-	EA	3767 Sandalwood Ln	Winston Salem	NC	27106-2523	(336) 922-6109	(336) 922-6544	necolvin@triad.rr.com	
Lisa	E.	Eyrolles	-	EA	1241 S Main St Ste 17	Wake Forest	NC	27587-9494	(919) 554-9400	-	lisa@elitetaxandfinancial.com	
Marche	K.	George		EA	2520 Neuse Blvd	New Bern	NC	28562-3322	(252) 633-6430		mgeorge@fastaxnc.com	
Beverly		Henderson	-	EA/NTPI Fellow	205 W Dixon Blvd	Shelby	NC	28152-6548	(704) 481-0223	-	bjhenderson@aol.com	
Monica		Pendleton	-	EA	1625 Cherry Blossom Ln Unit 10	Winston Salem	NC	27127-3214	(336) 971-9054		anewdayacct@gmail.com	CO-CHAIR
Carl		Cavender		EA	315 S Raleigh St	Wallace	NC	28466	(910)-284-6486		cavenderacctconsult@outlook.com	CO-CHAIR
Mele		Perrego	-	EA	106 S Lombard St Ste 103	Clayton	NC	27520-2554	(919) 550-1777	(919) 550-0095	mele.tax@gmail.com	

2024-2025 Committee List

Richard	A.	Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	
Kimantha		Anderson	-	EA	2104 Ayrley Town Blvd Unit A	Charlotte	NC	28273-4219	(704)499-9054		kim@ambassadorsbts.com	CO-CHAIR

Scholarship & Awards												
Beverly		Henderson	-	EA/NTPI Fellow	205 W Dixon Blvd	Shelby	NC	28152-6548	(704) 481-0223	-	bjhendersonea@gmail.com	CHAIR
James		Cox		EA	4030 Wake Forest Road, Ste 300	Raleigh	NC	27609	(919) 604-7363		james@coxacctsvcs.com	
Laura		Bennett		EA	701 Green Valley Rd Ste 300	Greensboro	NC	27408-7096	(336) 574-8669	(336) 740-9825	laura.bennett@piedmonttrust.com	
Judy		Mims		EA	127 Windsor Drive	Wake Forest	NC	27587-7674	(919)556-5993		jfmims@att.net	

Strategic Planning												
George		Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	CHAIR
Richard		Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	

Technology												
George		Caesar	-	EA	500 E Morehead St Ste 210	Charlotte	NC	28202-2694	(704) 568-0372	(704) 333-7121	acct1040@bellsouth.net	
Richard		Reedman	-	EA, USTCP	804 Salem Woods Dr Ste 102	Raleigh	NC	27615-3343	(919) 872-1657	(866) 808-4071	rreedman@ra-cfe.com	
Beverly	M.	Henderson	-	EA/NTPI Fellow	205 W Dixon Blvd	Shelby	NC	28152-6548	(704) 481-0223	-	bjhendersonea@gmail.com	
Marche		George		EA	2520 Neuse Blvd	New Bern	NC	28562-3322	(252) 633-6430		mgeorge@fastaxnc.com	
James		Gundersdorff		EA	18 W Colony Pl Ste 210	Durham	NC	27705-5582	(919) 490-9014		jmgundersdorffea@earthlink.net	
Frank		Broadway		EA	16 W 5th Ave	Lexington	NC	27292-3224	(336) 238-1040		frank@frankstaxservice.com	CHAIR