

North Carolina Society of Enrolled Agents

2024 Fall Continuing Education Event

October 31 & November 1, 2024

Embassy Suite Hotel - Greensboro Airport

204 Centreport Drive, Greensboro NC 27409



Thursday, October 31, 2024 : Registration, sign-in, sessions, and breaks

<u>Start</u>	<u>End</u>	
7:00	8:00	Registration/sign-in Sign-in begins at 7:45
7:55	8:00	<i>Welcome, Announcements & Speaker Introduction</i>
8:00	9:40	<u>Foreign Tax Issues – 1040NR, 2555, 1116,</u> Ben Tallman, EA, USTCP
9:40	9:50	Vendor presentation
9:50	10:10	<i>Refreshments</i>
10:10	11:00	<u>Employee Stock Options & Stock Plans</u>
11:00	11:55	<u>RMDs – All the Things You Thought You Knew</u>
		<i>Be sure to sign out!</i>
11:55	12:50	Lunch in the Hotel Atrium
		<i>Be sure to sign in!</i>
12:50	2:30	<u>Determining Basis for Corporations & Partnerships</u>
2:30	2:50	<i>Refreshments</i>
2:50	4:30	<u>2024 Tax Update</u>
4:30	4:35	<i>Very short break!</i>
4:35	5:25	When to File for an Offer in Compromise
		<i>Be sure to sign out!</i>

Happy Halloween!!

Friday, November 1, 2024: Sign-in, Sessions and breaks

<u>Start</u>	<u>End</u>	
7:30	8:00	Registration/ Sign-in (Sign-in begins at 7:45.)
7:55	8:00	<i>Welcome, Announcements & Speaker Introductions</i>
8:00	8:50	<u>Recent Developments in Federal Income Tax Case Law</u>
		Keith A. Wood, Attorney, CPA (1 hour)
8:50	9:40	<u>IRS Update,</u> Ronald D Powell, EA
9:40	9:45	Short Break
9:45	10:35	<u>Form 1099 Issues for Taxpayers</u> Ronald D. Powell, EA
10:35	11:00	Break/ Hotel Checkout
11:00	12:40	<u>Update from North Carolina Department of Revenue</u>
12:40	12:45	<i>Vendor Giveaways</i>
		<i>Be sure to sign out!</i>
12:45	1:40	Lunch in the Hotel Atrium
		<i>Be sure to sign in!</i>
1:40	2:30	<u>TIGTA and Effective Tax Administration,</u> Sean Phelps, Special Agent
2:30	3:20	<u>Taxpayer Advocate Service: How TAS Can Help You and Your Clients,</u>
		_ Glynnis Engwall, TAS
		<i>Be sure to sign out!</i>

Please note that no video or audio recordings of the sessions are allowed.
This includes the use of AI. Also, NO photographs are to be taken during the event
without the express written permission of the speakers and NCSEA.

Thank you for coming !!