

*National Association of Enrolled Agents &  
North Carolina Society of Enrolled Agents*

*\*\* Special  
Academic Associate Application*

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, ST Zip: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_ Student: \_\_\_\_\_ Instructor \_\_\_\_\_

School: \_\_\_\_\_ Field of Study: \_\_\_\_\_

**Academic Associates** of NAEA are part or full time students enrolled in an accredited college or professional school in a tax, accounting or finance career track. Instructors of tax, accounting or finance career track classes in accredited college or professional schools will also be eligible for this category. Individuals who are defined in Circular 230 or those who have been removed from practice are not eligible for this category. Students must provide proof of registration in tax, accounting or finance course(s), or have an academic major or minor in finance or accounting. Instructors must provide a course catalog highlighting the classes being taught by the instructor, or a letter from their department chair stating that the instructor is currently teaching a tax, accounting or finance course for the institution.

**Renewal and CPE Requirements** NAEA's membership renews on an anniversary basis. NAEA bylaws require 30 hours of CPE per calendar year, including 2 hours of Ethics. CPE requirements for new members will be pro-rated, 2 hours for each month of membership during the calendar year with at least 2 hours of Ethics. CPE is reported at the time of membership renewal. An Academic Associate's current courses in tax, accounting or finance may count towards NAEA's CPE requirements. Students must earn their EA license within 10 years, or change to the existing Associate category at full dues. Academic Associate have the option to join their state affiliate at an additional cost (\*California offers a student rate, listed below).

- Alabama Society of Enrolled Agents (AL) ..... \$25
- Alaska Society of Enrolled Agents (AK) ..... \$0
- Arizona Society of Enrolled Agents (AZ) ..... \$50
- Arkansas Society of Enrolled Agents (AR) ..... \$30
- \*California Society of Enrolled Agents (CA) ..... \$45
- Colorado Society of Enrolled Agents (CO) ..... \$35
- Connecticut Society of Enrolled Agents (CT) ..... \$40
- Florida Society of Enrolled Agents (FL) ..... \$60
- Georgia Association of Enrolled Agents (GA) ..... \$55
- Hawaii Society of Enrolled Agents (HI) ..... \$40
- Illinois Society of Enrolled Agents (IL) ..... \$55
- Indiana Society of Enrolled Agents (IN) ..... \$25
- Iowa Society of Enrolled Agents (IA) ..... \$25
- Kentucky Society of Enrolled Agents (KY) ..... \$15
- Louisiana Society of Enrolled Agents (LA) ..... \$30
- Maryland/DC Society of Enrolled Agents (MD/DC) ..... \$35
- Massachusetts Society of Enrolled Agents (MA) ..... \$50
- Michigan Society of Enrolled Agents (MI) ..... \$35
- Minnesota Society of Enrolled Agents (MN) ..... \$45
- Mississippi Society of Enrolled Agents (MS) ..... \$30
- Missouri Society of Enrolled Agents (MO) ..... \$25
- Nevada Society of Enrolled Agents (NV) ..... \$75
- New Jersey Society of Enrolled Agents (NJ) ..... \$35
- New Mexico Society of Enrolled Agents (NM) ..... \$30
- New York State Society of Enrolled Agents (NY) ..... \$40
- North Carolina Society of Enrolled Agents (NC) ..... \$30
- Northern New England (ME/NH/VT) ..... \$25
- Ohio State Society of Enrolled Agents (OH) ..... \$60
- Oklahoma Society of Enrolled Agents (OK) ..... \$50
- Oregon Society of Enrolled Agents (OR) ..... \$35
- Pennsylvania Society of Enrolled Agents (PA) ..... \$50
- Rhode Island Society of Enrolled Agents (RI) ..... \$30
- \*South Carolina Society of Enrolled Agents (SC) ..... \$50
- Tennessee Society of Enrolled Agents (TN) ..... \$30
- Texas Society of Enrolled Agents (TX) ..... \$50
- Utah Society of Enrolled Agents (UT) ..... \$40
- Virginia Society of Enrolled Agents (VA) ..... \$75
- Washington Society of Enrolled Agents (WA) ..... \$65
- \*Wisconsin Society of Enrolled Agents (WI) ..... \$25

Application Fee.....\$28.00  
National Dues ..... \$35.00  
Affiliate Society Dues ..... \$30.00  
Total Submitted ..... \$93.00  
 Check    Visa/Mastercard/Amex/DC    Cash

CC #: \_\_\_\_\_ Exp: \_\_\_\_\_

Name on Card: \_\_\_\_\_

Return to:

**National Association of Enrolled Agents**  
1120 Connecticut Avenue NW, Suite 460  
Washington, DC 20036-3953  
202-822-NAEA (6232); 202-822-6270 fax

*Benefits and requirements of membership are outlined in the NAEA Bylaws. I understand these requirements, and that this membership may be terminated by me at any time, or by the Association or Society, according to the circumstances outlined in the Association's Bylaws.*

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Signature and Date